

Weighted Average Premium/Discount of CEFs in UITs

Unit Investment Trust

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CLOSED-END FUND UNIVERSE (1) (as of 10.23.2025)

	as of 10.23.2025	as of 10.22.2025
Closed-End Fund Universe Average	(4.36%)	(4.93%)

GUGGENHEIM FUNDS PRIMARY UITs (as of 10.23.2025)

Trust Name	Weighted Average Premium/Discount of the Funds in the UIT (2)		Weighted Average Leverage Ratio (3)	Historical Annual Dividend Distribution (4)
	as of 10.23.2025	as of 10.22.2025	as of 10.23.2025	as of 10.23.2025
Discount Opportunity Strategy Portfolio of CEFs, Series 030	(7.76%)	(7.76%)	16.07%	\$0.7531
Equity & Income Portfolio of CEFs, Series 058	(7.60%)	(7.66%)	6.51%	\$0.8450
Covered Call & Income Portfolio of CEFs, Series 057	(6.94%)	(6.86%)	0.98%	\$0.7939
New York Municipal Portfolio of Funds, Series 045	(6.87%)	(7.05%)	23.48%	\$0.5072
Convertible & Income Portfolio of Funds, Series 043	(6.54%)	(6.14%)	18.87%	\$0.7279
Senior Loan & Income Portfolio of CEFs, Series 050	(5.11%)	(5.11%)	26.55%	\$1.1346
National Municipal Portfolio of CEFs, Series 068	(5.00%)	(5.18%)	33.43%	\$0.6158
Strategic Income Portfolio, Series 122	(4.46%)	(4.51%)	18.61%	\$0.9213
Corporate High Yield & Income Portfolio of CEFs, Series 049	(3.76%)	(3.81%)	25.47%	\$1.0776
Diversified Income Wave Portfolio, Series 098	(3.21%)	(3.25%)	21.52%	\$1.0381
California Municipal Portfolio of Funds, Series 054	(2.08%)	(2.49%)	27.46%	\$0.5649
Income & Treasury Limited Duration Portfolio of Funds, Series 085	(1.40%)	(1.45%)	21.37%	\$0.8363

(1) The Closed-End Fund Universe includes all U.S. listed, exchange-traded closed-end funds, or "closed-end management investment companies," as defined under the Investment Company Act of 1940. The universe does not include closed-end funds that elect to be treated as Business Development Companies or closed-end funds that are only sold to Qualified Investors.

(2) The estimated weighted average premium/discount is for the closed-end funds contained within the UITs, not the UITs themselves. Closed-end funds may trade at a premium or discount to their net asset value (NAV). However, UITs always trade in relationship to their NAV.

(3) The Weighted Average Leverage Ratio is the total value of the fund's outstanding leverage presented as a percentage of total leveraged assets.

(4) The Historical Annual Dividend Distribution (HADD) is as of the day prior to trust deposit and subject to change. There is no guarantee the issuers of the securities included in the Trust will declare dividends or distributions in the future. The HADD of the securities included in the Trust is for illustrative purposes only and is not indicative of the Trust's distribution rate. The HADD is the weighted average of the trailing twelve-month distributions paid by the securities included in the portfolio and is reduced to account for the effects of fees and expenses, which will be incurred when investing in the Trust. The HADD will vary due to certain factors that may include, but are not limited to, a change in the dividends paid by issuers, a change in Trust expenses or the sale or maturity of securities in the portfolio.

To learn more about Guggenheim Investments UITs, please visit our website, guggenheiminvestments.com, or contact us, your Guggenheim Investments Sales Team, at 800.345.7999.

Risk Considerations The UITs in this brochure invest in various types of securities, which may include common stocks, preferred securities, Real Estate Investment Trusts ("REITs"), convertible securities, senior loans, high-yield bonds, municipal closed-end funds, REIT closed-end funds, mortgage-backed securities, investment-grade corporate bonds, equity closed-end funds, income closed-end funds, international equity securities and/or American Depositary Receipts ("ADRs"), covered-call closed-end funds, and GNMA securities. In addition, the securities may be further classified by market capitalization, industry sector, investment style and issuer's country of origin. • An investment in a particular Trust should be made with an understanding of the risks associated with its respective underlying securities. • Certain Trusts may be concentrated in various sectors. As a result, the factors that impact the specific sector will likely have a greater effect on the specific Trust than a more broadly diversified Trust. • There is no guarantee that any given Trust will achieve its investment objective. You can lose some or all of your investment in these Trusts. The Trusts might not perform as well as you expect. • Securities prices can be volatile. • The value of your investment may fall over time. • Market value fluctuates in response to various factors. These can include stock market movements, purchases or sales of securities by the Trusts, government policies, litigation, and changes in interest rates, inflation, the financial condition of the securities' issuer or even perceptions of the issuer. • Share prices or dividend rates on the securities in a particular Trust may decline during the life of the Trust. • The financial condition of an issuer may worsen or its credit ratings may drop, resulting in a reduction in the value of your units. This may occur at any point in time, including during the primary offering period. • Inflation may lead to a decrease in the value of assets or income from investments. • The Trusts will generally hold, and may continue to buy, the same securities even though the security's outlook, rating, market value or yield may have changed.

Please see each Trust's prospectus for more complete risk information specific to each Trust.

Unit Investment Trusts are fixed, not actively managed and should be considered as part of a long-term strategy. Investors should consider their ability to invest in successive portfolios, if available, at the applicable sales charge. UITs are subject to annual fund operating expenses in addition to the sales charge. Investors should consult an attorney or tax advisor regarding tax consequences associated with an investment from one series to the next, if available, and with the purchase or sale of units. Guggenheim Funds Distributors, LLC does not offer tax advice.

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Read the Trust's prospectus carefully before investing. It contains the Trust's investment objectives, risks, charges, expense, and other information, which should be considered carefully before investing. Obtain a prospectus at GuggenheimInvestments.com.

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